

Evening Update

21 March 2023

Items	Avg 2022	Terakhir	H-1
Nilai transaksi (Rp miliar)	20,648.7	45,444.4	15,283.4
Volume transaksi (jt shm)	12,270.2	17,809.5	9,637.3
Net asing (Rp miliar)	246.2	1,008.6	-732.3
Net asing (jt shm)	-246.6	3,301.9	-133.1
Kapitalisasi pasar (Rp tn)	3,289.6	2,585.2	2,541.7

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	4,850	-39.8%	-3.5%	-6.0%
Financials	1,354	-16.2%	-0.8%	-4.3%
Healthcare	1,547	10.9%	-1.0%	-1.2%
Basic Material	1,130	-11.6%	0.4%	-7.1%
Transportation & Loq	1,728	35.1%	-1.0%	4.0%
Industrials	1,140	0.6%	-1.1%	-3.0%
Infrastructure	798	-19.9%	-1.3%	-8.2%
Property	660	-9.7%	-0.8%	-7.2%
Energy	1,976	41.0%	-1.9%	-13.3%
Consumer Cyclical	788	-16.6%	-1.0%	-7.5%
Consumer Non-Cyclical	715	11.2%	-0.4%	-0.2%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,612	-4.9%	-1.0%	-3.5%
FSSTI	Singapura	3,140	-6.4%	-1.4%	-3.4%
KLCI	Malaysia	1,402	-11.7%	-0.7%	-6.3%
SET	Thailand	1,555	-7.1%	-0.5%	-6.8%
KOSPI	Korsel	2,379	-11.4%	-0.7%	7.2%
SENSEX	India	57,629	0.6%	-0.6%	-5.3%
HSI	Hongkong	19,001	-10.5%	-2.7%	-3.9%
NKY	Jepang	27,334	1.9%	1.2%	3.3%
AS30	Australia	7,085	-6.3%	-1.4%	-0.7%
IBOV	Brasil	100,923	-13.1%	-1.0%	-8.0%
DJI	Amerika	32,245	-6.7%	1.2%	-2.7%
SX5P	Europa	3,778	2.8%	1.0%	3.5%
UKX	Inqaris	7,404	-0.5%	0.9%	-0.6%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.29	2,017.1	-0.11	-0.42%
TINS	0.051	781.1	0.00	0.00%
*Rp/US\$	15,345			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.85%		
Kredit Bank IDR	13.29%		
BI 7-Days RR	5.75%	5.47%	0.28%
Fed Funds Target	4.75%	6.00%	-1.25%
ECB Main Refinancing	350.00%	8.50%	341.50%
Domestic Yen Interest Call	-0.02%	4.30%	-4.32%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	67.6	-39.7%	0.9	1.35%
CPO RM/ ton	4,004.0	-35.9%	69.0	1.75%
Nikel US\$/ ton	22,556	-39.2%	-591.5	-2.56%
Timah US\$/ ton	22,613	-46.6%	212.8	0.95%
Emas US\$/tr. oz	1,978.8	2.2%	-10.4	-0.52%
Batu Bara US\$/ ton	172.3	-48.7%	-0.8	-0.43%
Gandum US\$/bushel	6.99	-37.6%	0.0	-0.29%
Jagung US\$/bushel	6.33	-16.3%	0.0	0.00%
Kedelai US\$/bushel	14.86	-12.2%	0.0	-0.03%
Tembaga US\$/ton	8,701.3	-15.7%	128.0	1.49%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau dipicu oleh sentimen positif dari menguatnya indeks di bursa Wall Street seiring meredanya kekhawatiran investor terhadap krisis likuiditas di sektor keuangan. Sementara itu sentimen pembagian dividen oleh emiten sektor perbankan berhasil menjadi katalis positif bagi indeks.

IHSG ditutup menguat +79 poin (+1,20%) pada level **6.692** Sektor infrastruktur dan sektor keuangan yang mengalami kenaikan +12 poin (+1,48%) dan +19 poin (+1,41) menjadi kontributor terbesar bagi kenaikan indeks harga saham gabungan hari ini.

Nilai tukar rupiah terhadap dolar Amerika menguat **+15 poin (+0,10%)** pada level **Rp15.345**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BMRI	10.500	500	EDGE	19.250	600
INKP	7.400	275	GGRM	24.450	575
MCAS	5.900	250	MREI	3.490	260
BNI	9.225	225	MKPI	26.100	250
ARTO	2.350	210	UNTR	27.475	225

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PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan 12190 - Indonesia
p +62 21 5088 7200

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