

Evening Update

27 March 2023

Items	Avg 2022	Terakhir	H-1
Nilai transaksi (Rp miliar)	20,648.7	14,431.6	21,536.3
Volume transaksi (jt shm)	12,270.2	11,977.6	10,850.3
Net asing (Rp miliar)	246.2	207.1	-566.6
Net asing (jt shm)	-246.6	-279.7	-1,391.6
Kapitalisasi pasar (Rp tn)	3,289.6	2,617.8	5,098.5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	5,026	-38.1%	2.4%	-2.6%
Financials	1,390	-13.7%	1.2%	-1.8%
Healthcare	1,540	9.0%	-0.3%	-1.6%
Basic Material	1,155	-13.2%	1.3%	-5.0%
Transportation & Log	1,774	33.4%	1.4%	6.7%
Industrials	1,152	0.9%	1.0%	-1.9%
Infrastructure	806	-17.1%	-0.4%	-7.2%
Property	678	-7.9%	1.8%	-4.7%
Energy	1,995	37.4%	0.6%	-12.5%
Consumer Cyclical	802	-15.5%	1.5%	-5.8%
Consumer Non-Cyclical	728	13.9%	1.5%	1.6%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,762	-3.4%	1.1%	-1.3%
FSSTI	Singapura	3,213	-5.9%	-0.2%	-1.2%
KLCI	Malaysia	1,400	-12.7%	-0.8%	-6.4%
SET	Thailand	1,592	-5.1%	-0.1%	-4.6%
KOSPI	Korea	2,415	-11.5%	-0.4%	7.6%
SENSEX	India	57,527	0.3%	-0.7%	-5.4%
HSI	Hongkong	19,916	-7.0%	-0.7%	0.7%
NKY	Jepang	27,385	-2.7%	-0.1%	4.9%
AS30	Australia	7,138	-7.2%	-0.2%	-0.9%
IBOV	Brasil	98,829	-17.0%	0.9%	-9.9%
DJI	Amerika	32,238	-7.5%	0.4%	-2.7%
SXSP	Eropa	3,801	2.9%	-0.8%	4.1%
UKX	Inggris	7,405	-1.0%	-1.3%	-0.6%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	27.04	2,074.6	0.03	0.11%
TINS	0.054	834.4	0.00	2.02%
*Rp/US\$	15,345			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.69%		
Kredit Bank IDR	13.37%		
BI 7-Days RR	5.75%	5.47%	0.28%
Fed Funds Target	5.00%	6.00%	-1.00%
ECB Main Refinancing	350.00%	8.50%	341.50%
Domestic Yen Interest Call	-0.01%	3.30%	-3.31%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	69.3	-39.2%	-0.7	-1.00%
CPO RM/ ton	3,751.0	-42.4%	1.0	0.03%
Nikel US\$/ ton	23,268	-37.4%	1,001.0	4.50%
Timah US\$/ ton	24,945	-42.0%	575.0	2.36%
Emas US\$/tr. oz	1,978.2	2.9%	-15.2	-0.76%
Batu Bara US\$/ ton	175.4	-46.3%	-1.3	-0.74%
Gandum US\$/bushel	6.86	-37.8%	0.0	-0.44%
Jagung US\$/bushel	6.42	-14.9%	0.0	-0.23%
Kedelai US\$/bushel	14.30	-16.4%	0.0	0.14%
Tembaga US\$/ton	8,911.8	-13.7%	-121.3	-1.34%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona merah dipicu oleh sentimen negatif dari aksi profit taking yang dilakukan oleh investor pada saham perbankan yang memiliki kapitalisasi pasar yang besar di pasar. Sementara itu tanggal ex date dari salah satu emiten perbankan yang akan membagikan dividen turut menjadi katalis negatif bagi indeks.

IHSG ditutup melemah -53 poin (-0,79%) pada level **6.709** Sektor keuangan dan sektor kesehatan yang terkoreksi -14 poin (-1,04%) dan -5 poin (-0,32%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini.

Nilai tukar rupiah terhadap dolar Amerika melemah **-10 poin (-0,07%)** pada level **Rp15.163**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
MKPI	27.350	1.250	SUPR	36.000	1.850
MCAS	7.350	1.050	BMRI	10.200	700
TFAS	3.700	220	BYAN	19.275	175
JECC	4.060	210	BBCA	8.700	125
PTRO	5.025	175	BBNI	9.500	125

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