

Evening Update

31 May 2023

Items	Avg 2022	Terakhir	H-1
Nilai transaksi (Rp miliar)	20,648.7	17,228.6	16,270.1
Volume transaksi (jt shm)	12,270.2	8,565.5	7,484.4
Net asing (Rp miliar)	246.2	432.1	-422.7
Net asing (jt shm)	-246.6	1,297.2	701.4
Kapitalisasi pasar (Rp tn)	3,289.6	2,597.1	2,614.6

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	4,691	-39.2%	0.4%	-9.1%
Financials	1,378	-10.5%	0.3%	-2.6%
Healthcare	1,471	-2.0%	-0.8%	-6.0%
Basic Material	1,002	-28.5%	-0.7%	-17.6%
Transportation & Log	1,832	30.7%	1.3%	10.2%
Industrials	1,136	-12.8%	-1.4%	-3.3%
Infrastructure	828	-13.4%	0.3%	-4.7%
Property	723	1.1%	-0.7%	1.6%
Energy	1,746	-0.3%	0.4%	-23.4%
Consumer Cyclical	863	-6.7%	0.5%	1.4%
Consumer Non-Cyclical	736	3.6%	-1.0%	2.8%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,636	-7.2%	-0.7%	-3.1%
FSSTI	Singapura	3,188	-1.4%	-0.2%	-2.0%
KLCI	Malaysia	1,397	-11.0%	-0.6%	-6.6%
SET	Thailand	1,535	-7.7%	-0.4%	-8.0%
KOSPI	Korea	2,586	-3.7%	1.0%	16.0%
SENSEX	India	62,969	13.3%	0.2%	3.5%
HSI	Hongkong	18,596	-13.2%	0.2%	-6.0%
NKY	Jepang	31,328	14.8%	0.3%	18.7%
AS30	Australia	7,387	-0.9%	-0.1%	1.7%
IBOV	Brasil	108,967	-2.1%	-1.2%	-0.7%
DJI	Amerika	33,043	0.2%	-0.2%	-0.3%
SX5P	Europa	3,972	8.2%	-1.3%	8.8%
UKX	Inggris	7,522	-1.1%	-1.4%	0.9%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	27.55	2,062.1	-0.01	-0.04%
TINS	0.050	746.9	0.00	3.33%
*Rp/US\$	14,970			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.91%		
Kredit Bank IDR	12.96%		
BI 7-Days RR	5.75%	4.33%	1.42%
Fed Funds Target	5.25%	4.90%	0.35%
ECB Main Refinancing	375.00%	7.00%	368.00%
Domestic Yen Interest Call	-0.06%	3.50%	-3.56%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	69.5	-39.4%	-3.2	-4.42%
CPO RM/ ton	3,400.0	-48.5%	-30.0	-0.87%
Nikel US\$/ ton	20,866	-28.6%	-169.0	-0.80%
Timah US\$/ ton	25,867	-25.8%	653.0	2.59%
Emas US\$/tr. oz	1,959.3	6.6%	16.1	0.83%
Batu Bara US\$/ ton	135.1	-66.3%	-5.6	-3.95%
Gandum US\$/bushel	5.87	-46.0%	0.0	-0.63%
Jagung US\$/bushel	5.94	-21.2%	0.0	-0.08%
Kedelai US\$/bushel	12.97	-22.9%	0.0	0.06%
Tembaga US\$/ton	8,103.0	-15.0%	-3.0	-0.04%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan hampir konsisten bergerak di zona merah. Sikap hati-hati investor menunggu keputusan kongres terkait batas atas utang Amerika dan terkoreksinya mayoritas harga komoditas menjadi sentimen negatif untuk indeks harga saham gabungan. Sementara itu masuknya saham GOTO pada rebalancing indeks MSCI berhasil menjadi katalis positif yang berhasil menahan laju koreksi indeks menjelang penutupan pasar.

IHSG ditutup melemah -3 poin (-0,05%) pada level **6.633**. Sektor energi dan sektor barang baku yang mengalami pelemahan -37 poin (-2,10%) dan -19 poin (-1,85%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini.

Nilai tukar rupiah terhadap dolar Amerika melemah -9 poin **(-0,06%)** pada level **Rp14.994**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DCII	36.000	1.000	BYAN	15.000	1.075
ICBP	11.700	5.000	ITMG	22.125	950
SSMS	1.525	305	GGRM	27.000	450
MAPA	6.300	200	INKP	6.900	375
UNIC	8.775	150	INTP	9.900	350

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