

# Evening Update

7 February 2023

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau dipicu oleh sentimen positif dari menguatnya harga komoditas energi yaitu batu bara dan minyak mentah. Sementara itu rilis data pertumbuhan ekonomi yang lebih baik dari ekspektasi pada senin kemarin turut menjadi sentimen positif tambahan bagi indeks.

**IHSG ditutup menguat +62 poin (+0,89%)** pada level **6.935**. Sektor energi dan sektor perindustrian yang mengalami kenaikan +63 poin (+3,03%) dan +14 poin (+1,18%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini.

**Nilai tukar rupiah** terhadap dolar Amerika melemah **-93 poin (-0,62%)** pada level **Rp15.148**.

Items	Avg 2022	Terakhir	H-1
Nilai transaksi (Rp miliar)	20.648.7	14.070.2	19.894.6
Volume transaksi (jt shm)	12.270.2	8.606.1	9.700.6
Net asing (Rp miliar)	246.2	728.5	1.250.4
Net asing (jt shm)	-246.6	-106.9	-1.328.8
Kapitalisasi pasar (Rp tn)	3,289.6	2,654.2	2,668.9

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	5,735	-30.3%	-1.6%	11.1%
Financials	1,426	-10.8%	-0.5%	0.8%
Healthcare	1,569	7.0%	-0.5%	0.3%
Basic Material	1,257	-1.5%	-0.7%	3.4%
Transportation & Log	1,790	40.3%	0.4%	7.7%
Industrials	1,156	12.0%	-0.6%	-1.6%
Infrastructure	864	-6.8%	0.1%	-0.5%
Property	714	-3.3%	-1.0%	0.4%
Energy	2,076	61.0%	-0.9%	-8.9%
Consumer Cyclical	843	-11.2%	0.3%	-0.9%
Consumer Non-Cyclical	751	13.7%	-0.7%	4.8%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,874	1.0%	-0.5%	0.3%
FSSTI	Singapura	3,386	0.6%	0.0%	4.1%
KLCI	Malaysia	1,490	-2.1%	0.0%	-0.3%
SET	Thailand	1,682	0.3%	-0.4%	0.8%
KOSPI	Korsel	2,438	-11.2%	-1.7%	9.4%
SENSEX	India	60,507	5.0%	-0.6%	-0.5%
HSI	Hongkong	21,222	-13.7%	-2.0%	7.3%
NKY	Jepang	27,694	1.6%	0.7%	6.5%
AS30	Australia	7,746	4.5%	-0.3%	7.4%
IBOV	Brasil	108,722	-3.1%	0.2%	-0.9%
DJI	Amerika	33,891	-3.4%	-0.1%	2.2%
SXSP	Eropa	3,856	3.4%	-0.6%	5.6%
UKX	Inqgris	7,837	3.5%	-0.8%	5.2%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	25.42	1,892.9	-0.18	-0.70%
TINS	0.069	1,023.0	0.00	-3.76%
*Rp/US\$	14,893			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.87%		
Kredit Bank IDR	13.11%		
BI 7-Days RR	5.75%	5.28%	0.47%
Fed Funds Target	4.75%	6.50%	-1.75%
ECB Main Refinancing	300.00%	8.50%	291.50%
Domestic Yen Interest Call	-0.02%	4.00%	-4.02%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	74.1	-18.8%	0.7	0.98%
CPO RM/ ton	3,725.0	-34.8%	0.0	0.00%
Nikel US\$/ ton	27,053	15.7%	-1,374.0	-4.83%
Timah US\$/ ton	26,786	-38.1%	-1,522.0	-5.38%
Emas US\$/tr. oz	1,867.5	2.6%	2.5	0.13%
Batu Bara US\$/ ton	252.0	10.9%	16.0	6.78%
Gandum US\$/bushel	7.50	-1.7%	-0.1	-0.86%
Jagung US\$/bushel	6.79	9.4%	0.0	0.22%
Kedelai US\$/bushel	15.21	-2.1%	-0.1	-0.70%
Tembaga US\$/ton	8,838.0	-10.5%	-113.3	-1.27%

Sumber: Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
ITMG	36.500	2.600	MKPI	29.425	2.200
GGRM	24.800	1.500	RDTX	10.800	400
UNTR	24.900	975	INTP	10.775	200
BYAN	19.400	650	SHID	2.710	180
PTRO	5.600	500	IBST	5.950	175

# Evening Update

7 February 2023

## **PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

### **ANALYSTS CERTIFICATION**

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

### **DISCLAIMERS**

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.

**Refer to Important disclosures on the last of this report**