

Evening Update

30 May 2023

Items	Avg 2022	Terakhir	H-1
Nilai transaksi (Rp miliar)	20,648.7	16,270.1	17,942.0
Volume transaksi (jt shm)	12,270.2	7,484.4	7,656.1
Net asing (Rp miliar)	246.2	-422.7	442.4
Net asing (jt shm)	-246.6	701.4	1,500.0
Kapitalisasi pasar (Rp tn)	3,289.6	2,614.6	2,616.9

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	4,674	-40.0%	1.8%	-9.4%
Financials	1,373	-9.6%	-0.2%	-2.9%
Healthcare	1,484	-1.0%	0.2%	-5.2%
Basic Material	1,009	-26.9%	-0.2%	-17.0%
Transportation & Log	1,809	31.1%	-1.5%	8.8%
Industrials	1,152	-9.5%	-1.0%	-1.9%
Infrastructure	825	-12.4%	0.2%	-5.0%
Property	728	1.6%	-0.3%	2.3%
Energy	1,739	1.8%	-0.7%	-23.7%
Consumer Cyclical	859	-6.8%	-1.0%	0.9%
Consumer Non-Cyclical	744	6.7%	0.0%	3.8%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,681	-5.1%	-0.1%	-2.5%
FSSTI	Singapura	3,195	-1.3%	-0.4%	-1.7%
KLCI	Malaysia	1,405	-8.9%	0.1%	-6.1%
SET	Thailand	1,541	-6.8%	0.7%	-7.7%
KOSPI	Korea	2,559	-3.0%	0.2%	15.4%
SENSEX	India	62,846	12.4%	0.6%	3.3%
HSI	Hongkong	18,551	-12.2%	-1.0%	-6.2%
NKY	Jepang	31,234	14.1%	1.0%	19.4%
AS30	Australia	7,395	-1.7%	0.8%	2.4%
IBOV	Brasil	110,333	-0.6%	-0.5%	0.5%
DJI	Amerika	33,093	-0.4%	1.0%	-0.2%
SX5P	Europa	4,023	9.1%	-0.1%	10.2%
UKX	Inggris	7,627	0.6%	0.7%	2.4%

Dual Listing (US\$)				
	Closing US\$	IDR	Daily +/-	% chg
TLKM	27.56	2,060.8	0.24	0.88%
TINS	0.048	721.0	0.00	2.27%
*Rp/US\$	14,955			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	4.01%		
Kredit Bank IDR	13.04%		
BI 7-Days RR	5.75%	4.33%	1.42%
Fed Funds Target	5.25%	4.90%	0.35%
ECB Main Refinancing	375.00%	7.00%	368.00%
Domestic Yen Interest Call	-0.06%	3.50%	-3.56%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	72.7	-36.8%	0.8	1.17%
CPO RM/ ton	3,584.0	-46.6%	-1.0	-0.03%
Nikel US\$/ ton	21,035	-22.5%	-19.0	-0.09%
Timah US\$/ ton	25,214	-25.6%	411.0	1.66%
Emas US\$/tr. oz	1,943.2	4.7%	-3.3	-0.17%
Batu Bara US\$/ ton	140.7	-65.4%	0.0	0.00%
Gandum US\$/bushel	6.12	-47.2%	0.0	-0.73%
Jagung US\$/bushel	6.03	-22.5%	0.0	-0.25%
Kedelai US\$/bushel	13.31	-23.2%	-0.1	-0.50%
Tembaga US\$/ton	8,106.0	-13.3%	191.3	2.42%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan ditutup melemah. Ekspektasi disetujuinya debt ceiling oleh kongres Amerika paska adanya kesepakatan antara kubu Republik dan Pemerintah sempat menjadi sentimen positif di pasar. Berlanjutnya tekanan pada saham-saham di sektor perindustrian menjadi katalis negatif yang menekan pergerakan indeks tersebut.

IHSG ditutup melemah -45 poin (-0,67%) pada level **6.636**. Sektor perindustrian dan sektor barang konsumen primer yang mengalami pelemahan -16 poin (-1,42%) dan -7 poin (-0,99%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini.

Nilai tukar rupiah terhadap dolar Amerika melemah -13 poin (-0,09%) pada level **Rp14.985**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
TCID	6.600	550	DCII	35.000	2.000
FILM	2.520	400	BYAN	16.075	1.200
IBST	5.825	375	UNTR	22.500	375
EDGE	18.725	225	CPIN	4.960	290
ISAT	8.200	175	PTRO	4.150	290

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